

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately.

If you have sold or transferred all your warrants 2000/2005 in SMPC CORPORATION BHD, you should at once hand this Notice to the agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee.

Bursa Malaysia Securities Berhad (“Bursa Securities”) takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

Pursuant to paragraph 4.1 of Practice Note 18/2005 of the Listing Requirements of Bursa Securities (“Listing Requirements”), Bursa Securities has only conducted limited review on the information and/or documents relating to the Warrants Extension (as defined herein), whereby Bursa Securities will only focus on area which in its opinion poses a high risk on terms of disclosure and/or compliance with the Listing Requirements. In addition, pursuant to paragraph 2.1 of Practice Note 18/2005 of the Listing Requirements, Bursa Securities has not perused the information on the Amendments to the Deed Poll (as defined herein) in this Notice prior to the issuance of this Notice.



SMPC CORPORATION BHD

(Company No. 79082-V)

(Incorporated in Malaysia under the Companies Act, 1965)

NOTICE TO WARRANTHOLDERS

IN RELATION TO THE

**EXTENSION OF THE DURATION AND EXERCISE PERIOD OF OUTSTANDING WARRANTS
2000/2005 IN SMPC CORPORATION BHD FOR AN ADDITIONAL FIVE (5) YEARS THEREBY
EXTENDING THE EXPIRY DATE OF THE WARRANTS 2000/2005 FROM 21 NOVEMBER 2005
UP TO AND INCLUDING 21 NOVEMBER 2010
("WARRANTS EXTENSION")**

AND

**AMENDMENTS TO THE DEED POLL DATED 28 AUGUST 2000 CONSTITUTING
THE WARRANTS 2000/2005
("AMENDMENTS TO THE DEED POLL")**

This Notice is dated 15 September 2005

SMPC CORPORATION BHD
(Company No. 79082-V)
(Incorporated in Malaysia under the Companies Act, 1965)

REGISTERED OFFICE :

Suite 18.05 MWE Plaza
No. 8, Lebuhr Farquhar
10200 Penang

15 September 2005

BOARD OF DIRECTORS:

Machendran a/l Pitchai Chetty (*Executive Chairman*)
Ibrahim Hussain (*Managing Director*)
Dhanabalan a/l M. Pitchai Chetty (*Executive Director*)
Sanmarkan a/l T S Ganapathi (*Independent Non-Executive Director*)
Mohd Shahril Fitri Bin Hashim (*Non Independent Non-Executive Director*)
Ahmad Bin Darus (*Non Independent Non-Executive Director*)
Sudesh a/l K.V. Sankaran (*Independent Non-Executive Director*)

To : The Warrantholders of SMPC Corporation Bhd

Dear Sir/Madam,

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- **EXTENSION OF THE DURATION AND EXERCISE PERIOD OF OUTSTANDING WARRANTS 2000/2005 IN SMPC FOR AN ADDITIONAL FIVE (5) YEARS THEREBY EXTENDING THE EXPIRY DATE OF THE WARRANTS 2000/2005 FROM 21 NOVEMBER 2005 UP TO AND INCLUDING 21 NOVEMBER 2010 (“WARRANTS EXTENSION”); AND**
 - **AMENDMENTS TO THE DEED POLL DATED 28 AUGUST 2000 CONSTITUTING THE WARRANTS 2000/2005 (“AMENDMENTS TO THE DEED POLL”)**
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1.0 WARRANTS EXTENSION

NOTICE IS HEREBY GIVEN to the holders of 14,924,500 outstanding warrants expiring 21 November 2005 of SMPC Corporation Bhd (“SMPC” or the “Company”) that the duration and exercise period of the Warrants 2000/2005 have been extended by five (5) years by extending the expiry date from 21 November 2005 up to and including 21 November 2010.

The Securities Commission (“SC”) had, vide its letter dated 13 June 2005, approved the Warrants Extension subject to the following conditions:-

Conditions	Status of Compliance
(a) SMPC is required to comply with the requirements as per the announcements by the SC on 30 October 1998 and 28 August 2001;	Complied.
(b) Legal opinion as provided by Messrs Salina, Lim Kim Chuan & Co dated 15 April 2005; and	Complied.
(c) The supplementary deed poll to be furnished to SC for its record.	Complied.

